

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Kenneth H. Eckstein

Rachael Ringer

Caroline F. Gange

1177 Avenue of the Americas

New York, New York 10036

Telephone: (212) 715-9100

Fax: (212) 715-8000

*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re: : **Chapter 11**
:
PURDUE PHARMA L.P., et al., : **Case No. 19-23649 (RDD)**
:
Debtors.¹ :
:
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**FOURTH MONTHLY FEE STATEMENT OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP,
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
JANUARY 1, 2020 THROUGH JANUARY 31, 2020**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

| | |
|---|---|
| Name of Applicant | Kramer Levin Naftalis & Frankel LLP |
| Authorized to Provide Professional Services to: | Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants |
| Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant: | December 2, 2019 |
| Period for which compensation and reimbursement is sought | January 1, 2020 through and including January 31, 2020 |
| Amount of Compensation sought as actual, reasonable, and necessary | \$395,585.50 |
| Current Fee Request | \$316,468.40 (80% of \$395,585.50) |
| Amount of Expense Reimbursement sought as actual, reasonable, and necessary: | \$4,712.17 |
| Amount of Compensation and Expenses sought as allowed under the Fee Order | \$321,180.57 |
| Total Fees and Expenses Inclusive of Holdback | \$400,297.67 |
| This is a(n): | <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application |

SUMMARY OF MONTHLY FEE STATEMENTS

| <i>Application</i> | <i>Total Compensation and Expenses Incurred for Period Covered</i> | | | <i>Total Amount Requested in Fee Statements</i> | | <i>Total Unpaid</i> |
|-----------------------------------|--|-------------------|-----------------|---|------------------------|--------------------------|
| Date Filed/ Docket No. | Period Covered | Total Fees | Expenses | Fees (80%) | Expenses (100%) | Fees and Expenses |
| 12/9/2019 634 | 9/16/2019- 10/31/2019 | \$1,099,075.50 | \$30,479.64 | \$879,260.40 | \$30,479.64 | \$219,815.10 |
| 1/30/2020 792 | 11/1/2019- 11/30/2019 | \$688,772.25 | \$4,206.77 | \$551,017.80 | \$4,206.77 | \$137,754.45 |
| 3/16/2020 930 | 12/1/2019- 12/31/2019 | \$451,659.00 | \$8,050.70 | \$361,327.20 | \$8,050.70 | \$459,709.70 |

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”),

and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Second Monthly Fee Statement (the “**Statement**”) for the period of January 1, 2020 through and including January 31, 2020 (the “**Monthly Fee Period**”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period.² The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,103.84.³ The blended hourly billing rate of all paraprofessionals is \$430.00.⁴

² In accordance with the Interim Fee Order and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (June 17, 2013), Kramer Levin is providing notice that its hourly rates changed during this Monthly Fee Period, effective January 1, 2020. Kramer Levin’s hourly rates are set at a level designed to fairly compensate it for the work of its attorneys and paraprofessionals. Kramer Levin’s hourly rates are subject to periodic adjustment to reflect economic and other conditions and are consistent with the rates charged by other firms rendering comparable services. Kramer Levin determined to adjust its rates in the manner set forth herein after its annual review of its hourly rates. In accordance with Section 330(a)(3)(F) of title 11 of the United States Code, as amended (the “Bankruptcy Code”), Kramer Levin represents that the 2020 hourly rates, as set forth herein, (a) reflect economic and other conditions, (b) are consistent with rates charged elsewhere, and (c) are reasonable based on the customary compensation charged by practitioners of comparable skill in cases other than cases under the Bankruptcy Code.

³ The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$388,662.50 by the total hours of 352.1.

⁴ The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$6,923.00 by the total hours of 16.1.

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**C**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

In accordance with the Fee Order, Applicant has separately recorded work performed relating to allocation of value among the Debtors’ creditors, and, to the best of its knowledge, Applicant has not included time relating to such allocation in this Application.⁵

Notice

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise

⁵ Applicant may request fees related to allocation among creditors at a later date by separate motion.

nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$316,468.40, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$4,712.17.

Dated: New York, New York
March 16, 2020

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**

1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Fax: (212) 715-8000
Emails: keckstein@kramerlevin.com
rringer@kramerlevin.com
cgange@kramerlevin.com

*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

EXHIBIT A

SUMMARY OF FEES BY PROJECT CATEGORY

| Matter | Matter Name | Hours | Total |
|------------------------------------|---|--------------|---------------------|
| 00001 | Asset Analysis and Recovery | 135.2 | \$157,326.00 |
| 00003 | Business Operations | 7.0 | 4,691.00 |
| 00004 | Case Administration | 12.3 | 9,415.50 |
| 00005 | Claims Analysis | 57.9 | 60,817.50 |
| 00006 | Employment and Fee Applications | 26.5 | 20,172.00 |
| 00007 | Emergency Financing | 42.3 | 50,207.00 |
| 00008 | Litigation | 2.3 | 2,037.00 |
| 00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 46.5 | 50,037.00 |
| 00010 | Non-Working Travel ⁶ | 5.2 | 5,668.00 |
| 00011 | Plan and Disclosure Statement | 33.0 | 38,048.50 |
| Subtotal | | 368.2 | 398,419.50 |
| Less 50% Non-Working Travel | | | (2,834.00) |
| TOTAL | | | \$395,585.50 |

⁶ Non-Working travel is discounted by 50%.

EXHIBIT B

SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD

| Timekeeper | Title | Year Admitted | Department | Previous Hourly Billing Rate | Hourly Billing Rate | Total Hours Billed | Total Fees |
|----------------------------|-----------------------------|----------------------|-------------------|-------------------------------------|----------------------------|---------------------------|---------------------------|
| John Bessonette | Partner | 1999 | Corporate | \$1100 | \$1225 | 20.8 | \$25,480 |
| Kenneth H. Eckstein | Partner | 1980 | Creditors' Rights | 1350 | 1500 | 60 | 90,000 |
| Mayer Greenberg | Partner | 1990 | Tax | 1200 | 1325 | 16 | 21,200 |
| Rachael Ringer | Partner | 2011 | Creditors' Rights | 1000 | 1150 | 101.6 | 116,840 |
| Jordan M. Rosenbaum | Partner | 2004 | Corporate | 1075 | 1200 | 6.5 | 7,800 |
| David E. Blabey | Counsel | 2005 | Creditors' Rights | 980 | 1050 | 30.1 | 31,605 |
| Helayne O. Stoopack | Counsel | 1982 | Tax | 995 | 1075 | 19.4 | 20,855 |
| Michael Cubell | Associate | 2007 | Corporate | 970 | 1040 | 3 | 3,120 |
| Caroline Gange | Associate | 2017 | Creditors' Rights | 785 | 840 | 60.6 | 50,904 |
| Mariya Khvatskaya | Associate | 2016 | Tax | 845 | 905 | 6.8 | 6,154 |
| Ilya Kontorovich | Associate | 2014 | Corporate | 845 | 905 | 4.9 | 4,434.5 |
| Hunter Blain | Law Clerk | N/A | Creditors' Rights | 550 | 585 | 22.4 | 13,104 |
| Benjamin Minerva | Paralegal | N/A | Creditors' Rights | 400 | 430 | 16.1 | 6,923 |
| | Less 50% Non-Working Travel | | | | | | (2,834.00) |
| | Total | | | | | | 368.2 \$395,585.50 |

EXHIBIT C

SUMMARY OF OUT OF POCKET EXPENSES

| DESCRIPTION | AMOUNT |
|---------------------------|-------------------|
| Cab Fares - Odyssey | \$914.56 |
| Courier Services | 12.27 |
| In-House/Meals | 80.00 |
| Meetings | 2,777.89 |
| CourtCall | 121.00 |
| Pacer Online Research | 6.60 |
| Photocopying | 51.00 |
| Telecommunication Charges | 388.24 |
| Transcript Fees | 216.00 |
| Westlaw Online Research | 144.61 |
| TOTAL EXPENSES | \$4,712.17 |

EXHIBIT D

Kramer Levin



March 16, 2020

Ad Hoc Committee of Governmental and Other
Contingent Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through January 31, 2020.

| | |
|--|---------------------|
| Fees | \$398,419.50 |
| Less 50% Discount on Non-Working Travel matter | (2,834.00) |
| Fee Subtotal | 395,585.50 |
| Disbursements and Other Charges | 4,712.17 |
| TOTAL BALANCE DUE | \$400,297.67 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



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MATTER SUMMARY

For professional services rendered through January 31, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|--|---|-------------------|-----------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$157,326.00 | \$4,712.17 | \$162,038.17 |
| 072952-00003 | Business Operations | 4,691.00 | 0.00 | 4,691.00 |
| 072952-00004 | Case Administration | 9,415.50 | 0.00 | 9,415.50 |
| 072952-00005 | Claims Analysis | 60,817.50 | 0.00 | 60,817.50 |
| 072952-00006 | Employment and Fee Applications | 20,172.00 | 0.00 | 20,172.00 |
| 072952-00007 | Emergency Financing | 50,207.00 | 0.00 | 50,207.00 |
| 072952-00008 | Litigation | 2,037.00 | 0.00 | 2,037.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 50,037.00 | 0.00 | 50,037.00 |
| 072952-00010 | Non-Working Travel | 5,668.00 | 0.00 | 5,668.00 |
| 072952-00011 | Plan and Disclosure Statement | 38,048.50 | 0.00 | 38,048.50 |
| Subtotal | | 398,419.50 | 4,712.17 | 403,131.67 |
| Less 50% Discount on Non-Working Travel matter | | | | (2,834.00) |
| TOTAL CURRENT INVOICE | | | | \$400,297.67 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|---------------|---------------------|
| Bessonette, John | Partner | 14.90 | \$18,252.50 |
| Eckstein, Kenneth H. | Partner | 25.00 | 37,500.00 |
| Greenberg, Mayer | Partner | 15.30 | 20,272.50 |
| Ringer, Rachael L. | Partner | 19.00 | 21,850.00 |
| Rosenbaum, Jordan M. | Partner | 3.30 | 3,960.00 |
| Blabey, David E. | Counsel | 6.90 | 7,245.00 |
| Stoopack, Helayne O. | Counsel | 19.40 | 20,855.00 |
| Cubell, Michael B. | Associate | 3.00 | 3,120.00 |
| Gange, Caroline | Associate | 16.60 | 13,944.00 |
| Khvatskaya, Mariya | Associate | 6.80 | 6,154.00 |
| Kontorovich, Ilya | Associate | 3.90 | 3,529.50 |
| Blain, Hunter | Law Clerk | 1.10 | 643.50 |
| TOTAL FEES | | 135.20 | \$157,326.00 |

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|---------------------|----------|
| Cab Fares - Odyssey | \$914.56 |
| Courier Services | 12.27 |
| In-House/Meals | 80.00 |
| Meetings | 2,777.89 |



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Asset Analysis and Recovery

| DESCRIPTION | AMOUNT |
|--|-------------------|
| Other Fees | 121.00 |
| Pacer Online Research | 6.60 |
| Photocopying | 51.00 |
| Telecommunication Charges | 388.24 |
| Transcript Fees | 216.00 |
| Westlaw Online Research | 144.61 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$4,712.17 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|------------------|---|-------|----------|
| 1/3/2020 | Bessonette, John | Review and reply to emails w/ KL team re diligence (.2) and confs w/ KL team regarding status and upcoming action (.4). | 0.60 | \$735.00 |
| 1/6/2020 | Bessonette, John | Review DLA Piper materials on IACs (.7), emails with KL team re same (.1). | 0.80 | 980.00 |
| 1/6/2020 | Greenberg, Mayer | Review information re tax diligence issue (0.1). | 0.10 | 132.50 |
| 1/6/2020 | Bessonette, John | Conference call with AHC professionals re current diligence (1.0). | 1.00 | 1,225.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 1/6/2020 | Eckstein, Kenneth H. | Conf call w/ AHC professionals re current diligence, meeting with Debtors (1.0); call w/ S. Gilbert re diligence issues and updates (0.5); call with S. Simms re same (0.5). | 2.00 | 3,000.00 |
| 1/6/2020 | Ringer, Rachael L. | Emails with FTI re: Canada litigation (.2). | 0.20 | 230.00 |
| 1/6/2020 | Ringer, Rachael L. | Call with AHC professionals re: catch-up on case issues and next steps (1.0). | 1.00 | 1,150.00 |
| 1/6/2020 | Stoopack, Helayne O. | Correspond with M. Greenberg re: tax diligence. | 0.60 | 645.00 |
| 1/6/2020 | Blabey, David E. | Corr. with K. Eckstein and R. Ringer re agenda for professionals' call (.3); call with professionals re current case issues (1.0). | 1.30 | 1,365.00 |
| 1/6/2020 | Blain, Hunter | Prepare for (0.1) and telephonically attend AHC professionals call regarding current progress and next steps re diligence(1.0). | 1.10 | 643.50 |
| 1/6/2020 | Gange, Caroline | Review FTI updates re Purdue Canada (0.9) and draft slides re same (0.8). | 1.70 | 1,428.00 |
| 1/6/2020 | Gange, Caroline | Prepare for (0.2) and attend (1.0) professionals calls re case updates, diligence. | 1.20 | 1,008.00 |
| 1/6/2020 | Kontorovich, Ilya | Prep for (.1) and participate on AHC professionals call re current case issues, diligence (1.0). | 1.10 | 995.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 1/7/2020 | Eckstein, Kenneth H. | Correspond w/ S. Gilbert re diligence (0.5); correspond w/ R. Ringer, AHC re same (0.6); call w/ M. Diaz re diligence (0.3); call w/ S. Simms re IAC diligence, compliance, other issues (0.4); correspond w/ M. Huebner re same (0.2); call with J. Rice re same (0.3); call with A. Troop re same (0.4). | 2.70 | 4,050.00 |
| 1/7/2020 | Ringer, Rachael L. | Coordinate Sackler diligence meeting and address issues with AHC members (.5). | 0.50 | 575.00 |
| 1/7/2020 | Khvatskaya, Mariya | Review diligence materials re: IAC tax issues. | 0.20 | 181.00 |
| 1/7/2020 | Gange, Caroline | Review/revise slides re Purdue Canada. | 1.20 | 1,008.00 |
| 1/7/2020 | Cubell, Michael B. | Review diligence presentation from FTI (1.7); and compose emails to KL team re same (0.3). | 2.00 | 2,080.00 |
| 1/8/2020 | Eckstein, Kenneth H. | Call w/ M. Huebner and R. Ringer re IACs (0.5); call w/ S. Gilbert, S. Simms re same (0.5); attend meeting at DLA re IAC compliance (2.0); correspond re FTI/Houlihan re diligence (0.4); call J. Rice, M. Cubell re same (0.1); c/w M. Diaz re same (0.7). | 4.20 | 6,300.00 |
| 1/8/2020 | Ringer, Rachael L. | Call with K. Eckstein and DPW re: IACs case updates, and related issues (.5), follow-up discussion with K. Eckstein re: same (.4), call with M. Diaz re: diligence meeting (.2), prepare for and attend IAC meeting (2.0). | 3.10 | 3,565.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 1/8/2020 | Greenberg, Mayer | Review tax diligence materials. | 0.40 | 530.00 |
| 1/8/2020 | Stoopack, Helayne O. | Review FTI powerpoint re: sale of IACs (1.9). | 1.90 | 2,042.50 |
| 1/8/2020 | Kontorovich, Ilya | Telephonically attend DLA IAC meeting. | 2.00 | 1,810.00 |
| 1/8/2020 | Khvatskaya, Mariya | Review FTI materials summarizing 12/19/19 meeting (.2); prepared for tax IAC call (.2). | 0.40 | 362.00 |
| 1/9/2020 | Eckstein, Kenneth H. | Corr. w/ R. Ringer to review agenda and issue for tax call with FTI (0.6); c/w S. Gilbert re same (0.3); call w/ A. Troop re same (0.4); correspond M. Huebner re diligence(0.2); review diligence materials and correspondence in case (0.7). | 2.20 | 3,300.00 |
| 1/9/2020 | Ringer, Rachael L. | Coordinate diligence meetings and Company presentation on business plan (.5). | 0.50 | 575.00 |
| 1/9/2020 | Greenberg, Mayer | Review debtor materials re tax issues (1.4); discussion with H. Stoopack and M. Khvatskaya re same (0.4); compose follow up e-mail to KL bankruptcy group re same (0.3). | 2.10 | 2,782.50 |
| 1/9/2020 | Stoopack, Helayne O. | Attend call with FTI and Brown Rudnick re: discussion of IAC valuation and after-tax proceeds (1); discuss next steps with M. Greenberg, M. Khvatskaya (.4). | 1.40 | 1,505.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/9/2020 | Khvatskaya, Mariya | Attend call with FTI and Brown Rudnick re: discussion of IAC valuation and tax issues (1); discuss next steps with M. Greenberg and H. Stoopack (.4). | 1.40 | 1,267.00 |
| 1/10/2020 | Eckstein, Kenneth H. | Call w/ S. Gilbert and M. Huebner re diligence issues, Houlihan, FTI, upcoming meeting (0.7); c/w R. Ringer re diligence and upcoming meetings(0.4). | 1.10 | 1,650.00 |
| 1/10/2020 | Greenberg, Mayer | Review e-mail from B. Kelley re tax issues (0.1); revise tax presentation (0.3). | 0.40 | 530.00 |
| 1/10/2020 | Blabey, David E. | Review UCC diligence requests to Sacklers. | 0.20 | 210.00 |
| 1/13/2020 | Bessonette, John | Review revised draft of transaction steps outline (0.6); review and reply to emails re same (0.1). | 0.70 | 857.50 |
| 1/13/2020 | Eckstein, Kenneth H. | Conf call w/ M. Cubell re status of IAC issues (0.7). | 0.70 | 1,050.00 |
| 1/13/2020 | Ringer, Rachael L. | Emails with DPW re: info sharing (0.3), emails with A. Troop re: same (0.2). | 0.50 | 575.00 |
| 1/13/2020 | Gange, Caroline | Prepare for Sackler asset meeting. | 0.80 | 672.00 |
| 1/14/2020 | Bessonette, John | Review and reply to emails re IAC diligence matters. | 0.50 | 612.50 |
| 1/14/2020 | Blabey, David E. | Review and comment on sharing protocol with dissenting states. | 0.30 | 315.00 |
| 1/14/2020 | Gange, Caroline | Further prep for Sackler asset meeting. | 0.80 | 672.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|-----------|
| 1/15/2020 | Ringer, Rachael L. | Prepare for (1.4) and attend meeting at Debevoise re: Sackler disclosures (4.1). | 5.50 | 6,325.00 |
| 1/15/2020 | Ringer, Rachael L. | Discussion with UCC counsel, Non-Consenting States, AHC professionals re: next steps on case and chapter 11 plan (1.5). | 1.50 | 1,725.00 |
| 1/15/2020 | Ringer, Rachael L. | Attend portions of meeting with AHC members to discuss ERF, RSA issues, updates from Sackler meeting, near-term case issues (1.7). | 1.70 | 1,955.00 |
| 1/15/2020 | Bessonette, John | Attend portion of Sackler asset meeting telephonically. | 4.00 | 4,900.00 |
| 1/15/2020 | Eckstein, Kenneth H. | Prepare (1.4) for and attend Sackler financial presentation at Debevoise (4.1); meet w/ advisor for UCC, AHC, dissenting States re asset presentation and ERF (1.6); meet at Otterbourg w/ AHC members re same (1.5). | 8.60 | 12,900.00 |
| 1/15/2020 | Greenberg, Mayer | Emails with FTI and BR re and tax presentation. | 0.40 | 530.00 |
| 1/15/2020 | Stoopack, Helayne O. | Review FTI email re: IAC diligence (0.5); review B. Kelly draft Executive Summary re: sale of IACS (0.6). | 1.10 | 1,182.50 |
| 1/15/2020 | Blabey, David E. | Attend portions of Sackler financial presentation by phone. | 2.80 | 2,940.00 |
| 1/15/2020 | Khvatskaya, Mariya | Review update from FTI re: transfer of funds among IACs. | 0.30 | 271.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/15/2020 | Gange, Caroline | Prep for (.4) and telephonically attend Sackler asset meeting (4.1). | 4.50 | 3,780.00 |
| 1/15/2020 | Cubell, Michael B. | Review emails from FTI re IAC diligence. | 1.00 | 1,040.00 |
| 1/21/2020 | Rosenbaum, Jordan M. | Attend portion of call re FTI diligence. | 0.50 | 600.00 |
| 1/21/2020 | Eckstein, Kenneth H. | Call w/ FTI/HL to report on diligence meetings re IACs (0.7). | 0.70 | 1,050.00 |
| 1/21/2020 | Bessonette, John | Review European diligence materials from FTI and HL (0.1); conf call with FTI/HL regarding diligence (0.7); call with H. Stoopack re tax matters related to sale of IACs (0.2). | 1.00 | 1,225.00 |
| 1/21/2020 | Ringer, Rachael L. | Attend call with HL/FTI re: Diligence update (.7); review FTI materials (.1). | 0.80 | 920.00 |
| 1/21/2020 | Greenberg, Mayer | Review items relating to tax diligence (0.6); emails with KL team re same (0.2). | 0.80 | 1,060.00 |
| 1/21/2020 | Stoopack, Helayne O. | HL/FTI conference call re: diligence update and IAC sale process (0.7); review HL/FTI slides re: same (0.6); call with J. Bessonette re: same (0.2). | 1.50 | 1,612.50 |
| 1/21/2020 | Blabey, David E. | Call with FTI, HL and AHC professionals re due diligence update. | 0.70 | 735.00 |
| 1/21/2020 | Gange, Caroline | Prepare for (0.3) and attend call w/ FTI/HL re diligence (0.7); review FTI diligence updates (0.2). | 1.20 | 1,008.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/21/2020 | Kontorovich, Ilya | Prepare for (0.1) and attend HL/FTI diligence call (0.7). | 0.80 | 724.00 |
| 1/22/2020 | Bessonette, John | Attend portions of AHC professionals call re IAC diligence, RSA and transaction document outline (0.6); review and reply to emails re same (0.1). | 0.70 | 857.50 |
| 1/22/2020 | Greenberg, Mayer | Review diligence materials relevant to tax issue (0.2); comment on same (0.2); call with FTI and Brown Rudnick re IAC sales (0.9); follow up conversation with H. Stoopack (0.2). | 1.50 | 1,987.50 |
| 1/22/2020 | Stoopack, Helayne O. | Attend call with FTI, Brown Rudnick re: sales of IACs (0.9); prepare for same (0.5); review J. Bessonette email re: tax issues on sale of IACs (0.2), discussion with M. Greenburg re same (0.2). | 1.80 | 1,935.00 |
| 1/23/2020 | Bessonette, John | Emails and calls with FTI and KL tax re impact on IAC sales proceeds (0.3); review structure of entities and other matters (0.6); meet with M. Greenberg and H. Stoopack re tax structure (1.0); conf w/ FTI re diligence (0.3); review and reply to emails re same (0.1). | 2.30 | 2,817.50 |
| 1/23/2020 | Greenberg, Mayer | Emails re revised tax presentation and comment on same (0.5); discussion with H. Stoopack re same (0.3); discussion with H. Stoopack and J. Bessonette re tax structure (1.0); follow up analysis re same and review debtor materials re projections (0.8). | 2.60 | 3,445.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/23/2020 | Stoopack, Helayne O. | Discussion with M. Greenberg, J. Bessonette re: tax issues and diligence (1.0); review and mark presentation re: tax considerations (1.8). | 2.80 | 3,010.00 |
| 1/24/2020 | Greenberg, Mayer | Review revised presentation re tax items (0.3); emails with H. Stoopack and Brown Rudnick re same (0.4); review tax diligence (1.0). | 1.70 | 2,252.50 |
| 1/24/2020 | Stoopack, Helayne O. | Review B. Kelly memo re: tax issues (1.2), emails FTI, M. Greenberg re: tax issues and presentation (0.4). | 1.60 | 1,720.00 |
| 1/24/2020 | Khvatskaya, Mariya | Review correspondence re: IAC valuation and sale structure. | 0.50 | 452.50 |
| 1/27/2020 | Rosenbaum, Jordan M. | Call with FTI re IAC and tax diligence (1.0); review of tax analysis for IAC sale process (0.8). | 1.80 | 2,160.00 |
| 1/27/2020 | Bessonette, John | Call with FTI and J. Rosenbaum on IAC and tax, corporate and business diligence issues (1.0); review and reply to emails w/ KL team re same (0.1); confs/emails w/ M. Greenberg, H. Stoopack and J. Rosenbaum re tax matters (0.7). | 1.80 | 2,205.00 |
| 1/27/2020 | Greenberg, Mayer | Review revised tax presentation (0.6); discussions with H. Stoopack, and J. Rosenbaum re same (0.5); emails with Brown Rudnick and FTI re same (0.3). | 1.40 | 1,855.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/27/2020 | Stoopack, Helayne O. | Emails w/ M. Greenberg re: tax issues (0.6); disc. M. Greenberg, J. Rosenbaum re: IAC sales and presentation re: same (0.5). | 1.10 | 1,182.50 |
| 1/28/2020 | Greenberg, Mayer | Review tax structure and comment on presentation (0.5); discussion with H. Stoopack and e-mails with Brown Rudnick re same (0.3); emails w/ corporate team re same (0.2). | 1.00 | 1,325.00 |
| 1/28/2020 | Eckstein, Kenneth H. | Review and correspond with AHC professionals re RSA, taxes (0.8). | 0.80 | 1,200.00 |
| 1/28/2020 | Stoopack, Helayne O. | Review and revise drafts of tax presentation re: IAC sales. | 2.30 | 2,472.50 |
| 1/29/2020 | Greenberg, Mayer | Call with H. Stoopack, Brown Rudnick and FTI re items to raise on review of tax presentation (0.5); follow up conversations re same (0.3). | 0.80 | 1,060.00 |
| 1/29/2020 | Stoopack, Helayne O. | Call w/ FTI, Brown Rudnick re: tax issues. | 0.50 | 537.50 |
| 1/29/2020 | Khvatskaya, Mariya | Call w/ FTI and Brown Rudnick re: tax presentation on sale of IACs (.5); review presentation on tax issues with the sale of IACs (1.7). | 2.20 | 1,991.00 |
| 1/30/2020 | Greenberg, Mayer | Review tax issues re IAC sales (0.3); call with KL team re tax issues (1.0); follow up discussion with M. Khvatskaya and H. Stoopack re same (0.2); emails and comments on tax issues (0.2). | 1.70 | 2,252.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/30/2020 | Rosenbaum, Jordan M. | Call with AHC professionals re tax issues. | 1.00 | 1,200.00 |
| 1/30/2020 | Bessonette, John | Diligence, financial and tax call with AHC professionals (1.0); review and reply to emails w/ AHC professionals re same (.5). | 1.50 | 1,837.50 |
| 1/30/2020 | Eckstein, Kenneth H. | Attend portion of call with AHC professionals re tax issues (0.7). | 0.70 | 1,050.00 |
| 1/30/2020 | Ringer, Rachael L. | Emails with AHC professionals re: diligence update on new agreement (.3), call with AHC professionals re: tax issues (1.0), numerous emails with AHC professionals re: same and re: headquarters lease (.4). | 1.70 | 1,955.00 |
| 1/30/2020 | Stoopack, Helayne O. | IAC Tax update call with KL, FTI, BR, HL (1.0); review revised BR memo re: tax issues (1.1); email to M. Greenberg, M. Khavatskaya re: same (0.2). | 2.30 | 2,472.50 |
| 1/30/2020 | Khvatskaya, Mariya | Call with bankruptcy team, FTI and BR re: tax issues on sale of IACs (1); prepare for the same (.6). | 1.60 | 1,448.00 |
| 1/30/2020 | Gange, Caroline | Participate in portion of AHC call re tax update (.4); review FTI diligence update presentations (1.6); emails and calls w/ FTI and DPW re diligence (.4). | 2.40 | 2,016.00 |
| 1/31/2020 | Greenberg, Mayer | Review emails with H. Stoopack and M. Khvatskaya and correspondence from Brown Rudnick re tax memo (0.4). | 0.40 | 530.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|---------------|---------------------|
| 1/31/2020 | Ringer, Rachael L. | Attend diligence call w/ Debtors re: new agreements (1.0), pre-call with FTI re: same (.3), pre-call with Akin re: same (.2), discussions with K. Eckstein re: same (.5). | 2.00 | 2,300.00 |
| 1/31/2020 | Eckstein, Kenneth H. | Call w/ M. Huebner re case issues and open diligence (0.6); c/w R. Ringer re: same (0.5); correspond w/ co-counsel rE: same (0.2). | 1.30 | 1,950.00 |
| 1/31/2020 | Stoopack, Helayne O. | Emails M. Greenberg, B. Kelly re: tax memo for deal issues. | 0.50 | 537.50 |
| 1/31/2020 | Blabey, David E. | Call with R. Ringer and M. Diaz re autoinjector motion (.3); call with Debtors' counsel and other professionals re same (1); review professionals emails re same (.3) | 1.60 | 1,680.00 |
| 1/31/2020 | Khvatskaya, Mariya | Review draft tax memo (0.1) and correspond re same (0.1). | 0.20 | 181.00 |
| 1/31/2020 | Gange, Caroline | Call w/ FTI re autoinjector agreement (.5); call with Debtors and AHC re autoinjector (1.4); emails w/ AHC pros re same (.4). | 2.30 | 1,932.00 |
| 1/31/2020 | Gange, Caroline | Emails with DPW and FTI re diligence and information sharing (.3); emails w/ AHC re data room (.2). | 0.50 | 420.00 |
| TOTAL | | | 135.20 | \$157,326.00 |



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Business Operations

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|-------------------|-----------|-------------|-------------------|
| Gange, Caroline | Associate | 4.10 | \$3,444.00 |
| Minerva, Benjamin | Paralegal | 2.90 | 1,247.00 |
| TOTAL FEES | | 7.00 | \$4,691.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------------|--|-------------|-------------------|
| 1/8/2020 | Gange, Caroline | Review Debtor updates re Purdue initiatives (.4); draft update email re same (.5). | 0.90 | \$756.00 |
| 1/17/2020 | Minerva, Benjamin | File and serve AHC statement in support of objection to TIG's stay motion. | 1.70 | 731.00 |
| 1/22/2020 | Gange, Caroline | Review wages pleadings and revised order (.9); draft summaries re same (1.2). | 2.10 | 1,764.00 |
| 1/23/2020 | Minerva, Benjamin | Prepare binders re: Bar Date Motion and TIG Stay Motion (1.2). | 1.20 | 516.00 |
| 1/27/2020 | Gange, Caroline | Review/revise hearing summary re wages; bar date; TIG stay relief. | 1.10 | 924.00 |
| TOTAL | | | 7.00 | \$4,691.00 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|-------------------|
| Eckstein, Kenneth H. | Partner | 0.20 | \$300.00 |
| Ringer, Rachael L. | Partner | 4.70 | 5,405.00 |
| Gange, Caroline | Associate | 1.10 | 924.00 |
| Blain, Hunter | Law Clerk | 0.50 | 292.50 |
| Minerva, Benjamin | Paralegal | 5.80 | 2,494.00 |
| TOTAL FEES | | 12.30 | \$9,415.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 1/6/2020 | Ringer, Rachael L. | Call with Milbank re: protective order (.2). | 0.20 | \$230.00 |
| 1/6/2020 | Minerva, Benjamin | Update and organize internal records re: court filings (0.3); Register check request for 12/19 hearing transcript (0.2). | 0.50 | 215.00 |
| 1/7/2020 | Ringer, Rachael L. | Email to M. Cyganowski and K. Eckstein re: protective order, next steps (.4), coordinate AHC subcommittees (.2). | 0.60 | 690.00 |
| 1/7/2020 | Minerva, Benjamin | Update internal records re: court filings. | 0.20 | 86.00 |
| 1/8/2020 | Ringer, Rachael L. | Call with DPW re: protective order (.3). | 0.30 | 345.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 1/8/2020 | Ringer, Rachael L. | Discussions with A. Troop and DPW re: protective order issues (.3). | 0.30 | 345.00 |
| 1/8/2020 | Gange, Caroline | Revise AHC contact sheet (0.1); emails w/ FTI re same (0.1). | 0.20 | 168.00 |
| 1/9/2020 | Ringer, Rachael L. | Call with A. Troop re: protective order and information sharing protocol (.3). review/revise Sackler letter (.5), emails/calls with Milbank re: same (.3). | 1.10 | 1,265.00 |
| 1/9/2020 | Ringer, Rachael L. | Emails re: protective order with AHC professionals (.4), call with E. Vonnegut re: same (.3), follow-up call with E. Vonnegut re: same (.2). | 0.90 | 1,035.00 |
| 1/13/2020 | Minerva, Benjamin | Update and organize internal records re: court filings. | 0.30 | 129.00 |
| 1/15/2020 | Gange, Caroline | Review revised Protective Order (.3); draft update email to AHC re same (.6). | 0.90 | 756.00 |
| 1/16/2020 | Minerva, Benjamin | Update internal records re: court filings and transcripts (0.2). | 0.20 | 86.00 |
| 1/21/2020 | Minerva, Benjamin | Prepare electronic device order form for 1/24 hearing. | 0.20 | 86.00 |
| 1/22/2020 | Minerva, Benjamin | Prepare electronic device form for 1/24 hearing (0.2); file and serve AHC statement re Bar Motion (0.5). | 0.70 | 301.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|-------------------|
| 1/23/2020 | Minerva, Benjamin | Coordinate telephonic participation in hearing (0.2); Prepare service for AHC statement re Bar Date Motion and file affidavit of service (2.5); calls and emails with courtroom deputy re: electronic device form (0.2). | 2.90 | 1,247.00 |
| 1/24/2020 | Ringer, Rachael L. | Call with A. Lees re: protective order (.2). | 0.20 | 230.00 |
| 1/24/2020 | Minerva, Benjamin | Calls and emails with courtroom deputy and KL team re: electronic device form for 1/24 hearing (0.6). | 0.60 | 258.00 |
| 1/26/2020 | Eckstein, Kenneth H. | Call w/ S. Gilbert re case issues (0.2). | 0.20 | 300.00 |
| 1/27/2020 | Ringer, Rachael L. | Call with AHC professionals re: case updates (.9), call with Otterbourg re: same (.2). | 1.10 | 1,265.00 |
| 1/27/2020 | Blain, Hunter | Create Working Group List (0.5). | 0.50 | 292.50 |
| 1/31/2020 | Minerva, Benjamin | Prepare AHC key docs binders. | 0.20 | 86.00 |
| TOTAL | | | 12.30 | \$9,415.50 |



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Claims Analysis

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 9.50 | \$14,250.00 |
| Greenberg, Mayer | Partner | 0.70 | 927.50 |
| Ringer, Rachael L. | Partner | 17.20 | 19,780.00 |
| Blabey, David E. | Counsel | 7.70 | 8,085.00 |
| Gange, Caroline | Associate | 17.40 | 14,616.00 |
| Blain, Hunter | Law Clerk | 5.40 | 3,159.00 |
| TOTAL FEES | | 57.90 | \$60,817.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/6/2020 | Greenberg, Mayer | Review e-mails re process on claims (.1); correspond with H. Stoopack re same (0.6). | 0.70 | \$927.50 |
| 1/13/2020 | Ringer, Rachael L. | Discussion with K. Eckstein and A. Troop re: claim filing issues (.5). | 0.50 | 575.00 |
| 1/13/2020 | Eckstein, Kenneth H. | Call w/ A. Troop, R. Ringer, dissenting States re proofs of claims (0.5), corr. w/ R. Ringer re: same (.3) | 0.80 | 1,200.00 |
| 1/13/2020 | Blabey, David E. | Review claims process precedent. | 0.20 | 210.00 |
| 1/15/2020 | Gange, Caroline | Telephonically attend meeting with states re bar date issues, case updates. | 1.10 | 924.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/16/2020 | Ringer, Rachael L. | Call with D. Molton re: claims/bar date (.3), numerous emails with K. Eckstein re: same (.7), further emails with AHC counsel re: same (.4). | 1.40 | 1,610.00 |
| 1/16/2020 | Blain, Hunter | Research regarding bar date (1.1), draft pleading re bar date s (0.6), discussions and emails with C. Gange re same (0.2). | 1.90 | 1,111.50 |
| 1/16/2020 | Gange, Caroline | Draft/revise bar date pleading (3.8); call and emails w/ professionals re same (.6); discussions w/ H. Blain re same (.2). | 4.60 | 3,864.00 |
| 1/17/2020 | Eckstein, Kenneth H. | Correspond with R. Ringer , AHC professionals re bar date (0.6); call with J. Rice re same (0.3); review correspondence and pleadings re same (0.6). | 1.50 | 2,250.00 |
| 1/17/2020 | Ringer, Rachael L. | Call with J. McClammy re: bar date (.5), emails with DPW re: same (.3), call/emails with AHC members re: same (.7), calls (x2) with BR re: same (.4). | 1.90 | 2,185.00 |
| 1/17/2020 | Blabey, David E. | Review draft bar date pleading and emails w. KL team re same (.5). | 0.50 | 525.00 |
| 1/17/2020 | Gange, Caroline | Call w/ DPW re bar date (.8); draft update emails re same (.5). | 1.30 | 1,092.00 |
| 1/18/2020 | Ringer, Rachael L. | Emails with AHC members re: bar date questions (.2), call with D. Molton re: same (.2), call with J. McClammy re: same (.5), review G. Cicero email re: same (.2). | 1.10 | 1,265.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/18/2020 | Gange, Caroline | Review AHC professionals update emails re bar date. | 0.30 | 252.00 |
| 1/20/2020 | Ringer, Rachael L. | Revise/revise bar date order (.3), emails with KL team re: same (.2), draft AHC update email re: same (.2). | 0.70 | 805.00 |
| 1/21/2020 | Ringer, Rachael L. | Emails with DPW and Brown Rudnick re: bar date order (.4), call with DPW and AHC counsel re: same (.6), call with K. Eckstein re: same (.2), revise bar date pleading (.3), emails with KL team re: same (.3). | 1.80 | 2,070.00 |
| 1/21/2020 | Eckstein, Kenneth H. | Review bar date order (0.6); c/w R. Ringer re same (0.2). | 0.80 | 1,200.00 |
| 1/21/2020 | Blabey, David E. | Call with debtors' counsel re bar date (.3); draft reservation of rights re bar date motion (2); disc R. Ringer edits to same and incorporate same (.6). | 2.90 | 3,045.00 |
| 1/21/2020 | Gange, Caroline | Review/revise bar date pleading (2.9); emails w/ AHC profs re same (.1); review drafts of bar date order (.3). | 3.30 | 2,772.00 |
| 1/22/2020 | Ringer, Rachael L. | Finalize pleading re: bar date for filing (1.4), review comments from AHC members re: same (.3), further revise bar date order (.3), emails with DPW re: same (.2), call with BR re: claims (.2), call with DPW re: bar date order (.2), further review/revise bar date order (.2). | 2.80 | 3,220.00 |
| 1/22/2020 | Eckstein, Kenneth H. | Call w/ E. Vonnegut re bar date (0.5). | 0.50 | 750.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/22/2020 | Blabey, David E. | Review and edit versions of bar date order (1.0) and bar date pleading (1.5). | 2.50 | 2,625.00 |
| 1/22/2020 | Gange, Caroline | Review/revise bar date pleading (1.2); emails and discussions w/ AHC professionals re same (.5). | 1.70 | 1,428.00 |
| 1/23/2020 | Ringer, Rachael L. | Correspond with DPW re: bar date order and changes (.5), discuss with K. Eckstein and C. Gange re same (0.4). | 0.90 | 1,035.00 |
| 1/23/2020 | Eckstein, Kenneth H. | Discussion with R. Ringer and C. Gange re bar date issues, hearing. | 0.40 | 600.00 |
| 1/23/2020 | Gange, Caroline | Prepare for bar date hearing (0.4) discuss same w/ K. Eckstein and R. Ringer (0.4). | 0.80 | 672.00 |
| 1/24/2020 | Ringer, Rachael L. | Prepare for (.4) and attend hearing re: bar date, status update, other issues, follow-up discussion with Debtors and Creditors' Committee re: same (4.1). | 4.50 | 5,175.00 |
| 1/24/2020 | Eckstein, Kenneth H. | Prep for (.4) and attend court hearing in White Plains re Bar date, other matters (4.1); call w/ B. Fields re same (0.7). | 5.20 | 7,800.00 |
| 1/24/2020 | Blabey, David E. | Telephonically attend portions of hearing addressing bar date motion (1.6). | 1.60 | 1,680.00 |
| 1/24/2020 | Blain, Hunter | Prepare for (0.1) and telephonically attend portion of hearing re bar date motion, wages motion, and lift stay motion (3.4). | 3.50 | 2,047.50 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 1/24/2020 | Gange, Caroline | Attend hearing in White Plains re bar date and wages motion. | 4.10 | 3,444.00 |
| 1/30/2020 | Ringer, Rachael L. | Review bar date order, emails with A. Troop re: same (.4), emails/calls with AHC professionals re: same (.3), call with A. Troop re: same (.3). | 1.00 | 1,150.00 |
| 1/31/2020 | Ringer, Rachael L. | Emails with AHC professionals re: bar date comments (.3), emails with DPW re: same (.3). | 0.60 | 690.00 |
| 1/31/2020 | Eckstein, Kenneth H. | Review Bar order comments from AHC professionals (0.3). | 0.30 | 450.00 |
| 1/31/2020 | Gange, Caroline | Review revised bar date order (0.2). | 0.20 | 168.00 |
| TOTAL | | | 57.90 | \$60,817.50 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 1.80 | \$2,700.00 |
| Ringer, Rachael L. | Partner | 4.30 | 4,945.00 |
| Blabey, David E. | Counsel | 2.70 | 2,835.00 |
| Gange, Caroline | Associate | 1.90 | 1,596.00 |
| Blain, Hunter | Law Clerk | 8.40 | 4,914.00 |
| Minerva, Benjamin | Paralegal | 7.40 | 3,182.00 |
| TOTAL FEES | | 26.50 | \$20,172.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 1/2/2020 | Blain, Hunter | Review current draft of second fee statement and November invoice(0.1). | 0.10 | \$58.50 |
| 1/2/2020 | Gange, Caroline | Finalize November fee statement. | 0.80 | 672.00 |
| 1/3/2020 | Blain, Hunter | Coordinate executed FTI engagement letter (0.3). | 0.30 | 175.50 |
| 1/3/2020 | Gange, Caroline | Emails with FTI re FTI engagement letter. | 0.20 | 168.00 |
| 1/5/2020 | Ringer, Rachael L. | Review November fee statement to prepare for filing (.9). | 0.90 | 1,035.00 |
| 1/6/2020 | Eckstein, Kenneth H. | Correspond re Houlihan/FTI retention (0.7). | 0.70 | 1,050.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-------------------|--|-------|--------|
| 1/6/2020 | Blain, Hunter | Review second fee statement (0.6), meeting with R. Ringer and C. Gange re second fee statement and status of filing (0.1), coordinate with B. Minerva re same (0.3), review November invoice (0.2). | 1.20 | 702.00 |
| 1/6/2020 | Minerva, Benjamin | Update November fee statement (0.6); correspond with billing re: same (0.2). | 0.80 | 344.00 |
| 1/7/2020 | Blain, Hunter | Revise FTI engagement letter as per C. Gange (0.1), calls with Otterbourg re same (0.1), review November invoice in preparation for Second Fee Statement filing (0.8), coordinate with B. Minerva re same (0.1). | 1.10 | 643.50 |
| 1/7/2020 | Minerva, Benjamin | Update November fee statement (0.7); emails with H. Blain and billing re: same (0.2). | 0.90 | 387.00 |
| 1/8/2020 | Blain, Hunter | Review November bill for privilege/confidentiality issues (1.2), coordinate with B. Minerva re same (0.3), discussion with C. Gange re same (0.1). | 1.60 | 936.00 |
| 1/8/2020 | Minerva, Benjamin | Update November fee statement (0.5); various emails and discussions with H. Blain and billing re: same (1.0). | 1.50 | 645.00 |
| 1/9/2020 | Blain, Hunter | Discussions with R. Ringer and billing re status of second fee statement and November invoice (0.2). | 0.20 | 117.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/10/2020 | Ringer, Rachael L. | Prepare for and attend call with Debtors re: Houlihan retention (.7), follow-up correspondence with K. Eckstein re: same (.3). | 1.00 | 1,150.00 |
| 1/13/2020 | Ringer, Rachael L. | Emails with K. Eckstein re: Houlihan retention, emails with DPW/Akin re: same (.6). | 0.60 | 690.00 |
| 1/13/2020 | Ringer, Rachael L. | Review invoices for other AHC professionals re: confidential information (1.4), review KL invoice re: same (.4). | 1.80 | 2,070.00 |
| 1/13/2020 | Eckstein, Kenneth H. | Conf call w/ M. Huebner, A. Preis, S. Gilbert re FTI/Houlihan work status, budget (0.5); follow-up w/ S. Gilbert re same (0.6). | 1.10 | 1,650.00 |
| 1/13/2020 | Gange, Caroline | Review AHC professionals' fee statements for privilege/confidentiality issues. | 0.90 | 756.00 |
| 1/13/2020 | Minerva, Benjamin | Update November fee statement (0.5); file and serve FTI, Gilbert and Otterbourg November fee statements (2.0). | 2.50 | 1,075.00 |
| 1/14/2020 | Blain, Hunter | Review November invoice for privilege/confidentiality issues (0.7). | 0.70 | 409.50 |
| 1/23/2020 | Blabey, David E. | Review November invoice re: privilege and confidentiality issues. | 2.30 | 2,415.00 |
| 1/24/2020 | Blabey, David E. | Review November invoice for filing. | 0.40 | 420.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------------|--|--------------|--------------------|
| 1/24/2020 | Blain, Hunter | Review November invoice for privilege/confidentiality and compliance with UST guidelines (1.1), review November fee statement (0.1), discussions with D. Blabey re same (0.1). | 1.30 | 760.50 |
| 1/24/2020 | Minerva, Benjamin | Update and prepare November fee statement. | 1.10 | 473.00 |
| 1/27/2020 | Blain, Hunter | Review November invoice expenses (0.1), calls with billing re same (0.2), review November fee statement (0.5). | 0.80 | 468.00 |
| 1/27/2020 | Minerva, Benjamin | Emails and calls with billing and H. Blain re: November invoice. | 0.20 | 86.00 |
| 1/29/2020 | Blain, Hunter | Review December expenses (0.1). | 0.10 | 58.50 |
| 1/30/2020 | Blain, Hunter | Coordinate with R. Ringer and D. Blabey re finalizing November fee statement (0.4), conversations with billing re same (0.1), coordinate with R. Ringer, D. Blabey, and B. Minerva regarding filing of November fee statement (0.1). | 0.60 | 351.00 |
| 1/30/2020 | Minerva, Benjamin | File and serve November fee statement. | 0.40 | 172.00 |
| 1/31/2020 | Blain, Hunter | Draft December fee statement (0.2), review December expenses (0.1), discussion with C. Gange regarding AHC member expenses and December monthly statement timeline (0.1). | 0.40 | 234.00 |
| TOTAL | | | 26.50 | \$20,172.00 |



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Emergency Financing

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 8.30 | \$12,450.00 |
| Ringer, Rachael L. | Partner | 27.50 | 31,625.00 |
| Blabey, David E. | Counsel | 3.20 | 3,360.00 |
| Gange, Caroline | Associate | 3.30 | 2,772.00 |
| TOTAL FEES | | 42.30 | \$50,207.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|------------|
| 1/7/2020 | Ringer, Rachael L. | Emails with AHC members re: ERF status (.3), attend portion of call with AHC members re: ERF process/progress (.9), follow-up with clients re: edits to ERF proposal (.3). | 1.50 | \$1,725.00 |
| 1/8/2020 | Ringer, Rachael L. | Call with A. Troop and M. Cyganowski re: ERF (.4), follow-up call with M. Cyganowski re: same (.1), review/revise ERF proposal (.3). | 0.80 | 920.00 |
| 1/14/2020 | Eckstein, Kenneth H. | Telephonically attend portion of meeting with AHC members and Otterbourg re ERF. | 1.00 | 1,500.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/14/2020 | Ringer, Rachael L. | Prepare for meeting with AHC members re: case updates/ERF (1.0), attend meeting with certain AHC members re: same (2.6), emails with A. Troop re: same (.3). | 3.90 | 4,485.00 |
| 1/16/2020 | Ringer, Rachael L. | Call with A. Troop re: ERF (.3), numerous emails/discussion with BR re: ERF proposal and revisions to same (.5), further emails with AHC members/states re: same (.8), calls with J. Guard/A. Infinger re: next steps on ERF, emails with M. Cyganowski re: same, emails with AHC professionals re: same (1.8), emails with M. Cyganowski re: same (.4). | 3.80 | 4,370.00 |
| 1/17/2020 | Ringer, Rachael L. | Numerous emails/calls with AHC professionals/members re: ERF proposal (1.7), emails with AHC members re: same (.4), emails with AHC professionals re: same (.2). | 2.30 | 2,645.00 |
| 1/17/2020 | Gange, Caroline | Review R. Ringer emails re ERF proposal. | 0.30 | 252.00 |
| 1/21/2020 | Ringer, Rachael L. | Revise ERF proposal (1.0), calls with AHC members re: same (1.1), call with J. Guard re: updates on ERF (.5), emails/call with A. Infinger re: same (.2), emails with AHC members re: same (.2). | 3.00 | 3,450.00 |
| 1/21/2020 | Eckstein, Kenneth H. | Conf call w/ ERF subcommittee (1.0). | 1.00 | 1,500.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/21/2020 | Eckstein, Kenneth H. | Review revised ERF proposal (0.7). | 0.70 | 1,050.00 |
| 1/21/2020 | Blabey, David E. | Call with AHC members re emergency reserve fund (1.1). | 1.10 | 1,155.00 |
| 1/21/2020 | Gange, Caroline | Call w/ AHC re ERF (1.1); discuss same w/ R. Ringer (.2). | 1.30 | 1,092.00 |
| 1/22/2020 | Ringer, Rachael L. | Emails with AHC members re: updates to ERF proposal (.5), revise same with comments from AHC members (.6), emails with full AHC re: voting on sharing AHC proposal (.4), emails with DPW re: same (.4), call with DPW re: same (.5), follow-up with E. Vonnegut re: same and other issues (.1), call with A. Troop re: same (.1), discussion with K. Eckstein re: email to DPW on ERF (.4). | 3.00 | 3,450.00 |
| 1/22/2020 | Eckstein, Kenneth H. | Call w/ J. Guard re ERF (0.8). | 0.80 | 1,200.00 |
| 1/22/2020 | Blabey, David E. | Review and edit ERF proposal (.5). | 0.50 | 525.00 |
| 1/22/2020 | Gange, Caroline | Review/revise ERF proposal (.8); emails w/ AHC professionals re same (.1). | 0.90 | 756.00 |
| 1/23/2020 | Ringer, Rachael L. | Call with counsel re: ERF next steps, follow-up with DPW re: same (1.0), emails to K. Eckstein re: same (.4), call with J. Guard re: same (.2), emails with KL team and AHC members re: same (.5), calls with AHC member re: updates (.2), calls (x3) with E. Vonnegut and K. Eckstein re: same (.5). | 2.80 | 3,220.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/23/2020 | Eckstein, Kenneth H. | Calls w/ E. Vonnegut and R. Ringer re ERF. | 0.50 | 750.00 |
| 1/23/2020 | Blabey, David E. | Review UCC ERF proposal (1.3); call with AHC professionals re ERF (.3). | 1.60 | 1,680.00 |
| 1/23/2020 | Gange, Caroline | Review Debtors' response to ERF proposal (.2); AHC counsel call re same (.6). | 0.80 | 672.00 |
| 1/25/2020 | Ringer, Rachael L. | Review ERF proposals (.8), draft issues list re: same (.7), emails with K. Eckstein re: same (.4). | 1.90 | 2,185.00 |
| 1/26/2020 | Ringer, Rachael L. | Numerous emails with AHC professionals and AHC members re: ERF issues list (.5), review/revise same (.8). | 1.30 | 1,495.00 |
| 1/26/2020 | Eckstein, Kenneth H. | Review ERF memo and issues list (1.0). | 1.00 | 1,500.00 |
| 1/27/2020 | Ringer, Rachael L. | Call with Brown Rudnick re: ERF questions (.2), finalize email to AHC members re: same (.4), emails with AHC professionals re: same (.4). | 1.00 | 1,150.00 |
| 1/28/2020 | Ringer, Rachael L. | Call with E. Vonnegut re: ERF updates (.3), emails with K. Eckstein re: same (.2). | 0.50 | 575.00 |
| 1/28/2020 | Eckstein, Kenneth H. | Review ERF committee composition (0.4); call w/ J. Guard re same (0.4). | 0.80 | 1,200.00 |
| 1/29/2020 | Eckstein, Kenneth H. | Review ERF correspondence (0.4). | 0.40 | 600.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 1/29/2020 | Ringer, Rachael L. | Emails with AHC professionals re: ERF updates (.3), review NCSG draft of ERF proposal (.3), emails with AHC members and AHC professionals re: same (.3). | 0.90 | 1,035.00 |
| 1/30/2020 | Ringer, Rachael L. | Call with DPW re: ERF issues (.8). | 0.80 | 920.00 |
| 1/30/2020 | Eckstein, Kenneth H. | Call w/ E. Vonnegut re ERF comments and issues (1.0); call w/ J. Guard re same (0.8); call w/ A. Troop re same (0.3). | 2.10 | 3,150.00 |
| TOTAL | | | 42.30 | \$50,207.00 |



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Litigation

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|-------------------|-----------|-------------|-------------------|
| Blabey, David E. | Counsel | 0.50 | \$525.00 |
| Gange, Caroline | Associate | 1.80 | 1,512.00 |
| TOTAL FEES | | 2.30 | \$2,037.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|------------------|--|-------------|-------------------|
| 1/16/2020 | Gange, Caroline | Review DPW's object to TIG's stay relief motion. | 0.30 | \$252.00 |
| 1/17/2020 | Blabey, David E. | Review and comment on joinder to objection to stay relief (.5). | 0.50 | 525.00 |
| 1/17/2020 | Gange, Caroline | Review/revise statement in support of objection to TIG stay relief motion (1.3); discuss same w/ R. Ringer (.1); organize filing re same (.1). | 1.50 | 1,260.00 |
| TOTAL | | | 2.30 | \$2,037.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 0.80 | \$980.00 |
| Eckstein, Kenneth H. | Partner | 10.00 | 15,000.00 |
| Ringer, Rachael L. | Partner | 16.10 | 18,515.00 |
| Blabey, David E. | Counsel | 3.80 | 3,990.00 |
| Gange, Caroline | Associate | 7.80 | 6,552.00 |
| Kontorovich, Ilya | Associate | 1.00 | 905.00 |
| Blain, Hunter | Law Clerk | 7.00 | 4,095.00 |
| TOTAL FEES | | 46.50 | \$50,037.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 1/2/2020 | Ringer, Rachael L. | Draft AHC update email re: case developments, recently filed pleadings and emails with AHC professionals re: same (.8). Review draft AHC update re: Canada (.3). | 1.10 | \$1,265.00 |
| 1/3/2020 | Ringer, Rachael L. | Call with S. Gilbert re: case updates (.4), emails with AHC professionals re: same (.2). | 0.60 | 690.00 |
| 1/5/2020 | Eckstein, Kenneth H. | Call w/ S. Gilbert re AHC diligence work plan, Houlihan engagement, case issues (1.2); correspond w/ R. Ringer re same and other case issues (0.6). | 1.80 | 2,700.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 1/5/2020 | Ringer, Rachael L. | Draft AHC update email re: recent filings, protective order, diligence and other case updates (.8), emails with AHC professionals re same (.5). | 1.30 | 1,495.00 |
| 1/6/2020 | Ringer, Rachael L. | Emails with AHC re: upcoming meetings (.4), review protective order draft update to AHC re: same (.4). | 0.80 | 920.00 |
| 1/6/2020 | Eckstein, Kenneth H. | C/w R. Ringer, D. Blabey re upcoming meeting w/ case professionals (0.4). | 0.40 | 600.00 |
| 1/7/2020 | Ringer, Rachael L. | Calls with AHC members re: case issues, protective order, ERF status, next steps (.4). | 0.40 | 460.00 |
| 1/9/2020 | Ringer, Rachael L. | Meeting with K. Eckstein re: prep for AHC call (.5), prepare for (.5) and attend AHC call re: case updates, protective order, other case issues (1.3); further emails with AHC members re: case updates and related issues (.6), revise agenda, draft email update to AHC re: case issues and protective order (.7). | 3.60 | 4,140.00 |
| 1/9/2020 | Eckstein, Kenneth H. | AHC conf call re ERF update and AHC subcommittees (1.3). | 1.30 | 1,950.00 |
| 1/9/2020 | Bessonette, John | Attend portion of call with AHC regarding RSA and other related issues (0.8). | 0.80 | 980.00 |
| 1/9/2020 | Blabey, David E. | Prepare for (0.2) and attend (1.3) weekly AHC call re protective order, diligence, ERF. | 1.50 | 1,575.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/9/2020 | Blain, Hunter | Prepare for (0.3) and attend AHC call regarding protective order, diligence update, monitor appointment, emergency relief fund, etc. (1.3). | 1.60 | 936.00 |
| 1/9/2020 | Gange, Caroline | Prepare for (0.2) and attend update call w/ AHC (1.3); review notes/summary re same (.1). | 1.60 | 1,344.00 |
| 1/10/2020 | Blain, Hunter | Summarize AHC meeting for R. Ringer (0.9). | 0.90 | 526.50 |
| 1/16/2020 | Ringer, Rachael L. | Draft update to AHC re: ERF (.3). | 0.30 | 345.00 |
| 1/18/2020 | Gange, Caroline | Emails w/ AHC members re upcoming hearing. | 0.20 | 168.00 |
| 1/20/2020 | Ringer, Rachael L. | Draft updates to AHC re: case issues, ERF, bar date (.5), numerous emails with AHC professionals re: same (.6). | 1.10 | 1,265.00 |
| 1/20/2020 | Gange, Caroline | Draft/revise update emails for AHC re bar date; ERF; view only designees, upcoming hearing. | 1.30 | 1,092.00 |
| 1/21/2020 | Gange, Caroline | Draft AHC update emails re: recent filings and developments. | 1.00 | 840.00 |
| 1/22/2020 | Ringer, Rachael L. | Prepare for AHC calls re: ERF, PO, Friday hearing, other case updates (.8), attend/lead same (1.4), revise update email, emails with C. Gange re: same (.2). | 2.40 | 2,760.00 |
| 1/22/2020 | Eckstein, Kenneth H. | Prepare for (0.3) and attend (1.2) AHC conf call re ERF, monitor, diligence. | 1.50 | 2,250.00 |
| 1/22/2020 | Blabey, David E. | Prepare for (0.1) and attend weekly AHC call (1.2). | 1.30 | 1,365.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 1/22/2020 | Blain, Hunter | Prepare for (0.2) and telephonically attend AHC meeting regarding monitor update, diligence update, protective order update, etc. (1.2). | 1.40 | 819.00 |
| 1/22/2020 | Gange, Caroline | Attend AHC weekly call re monitor, diligence, ERF, etc. | 1.20 | 1,008.00 |
| 1/23/2020 | Eckstein, Kenneth H. | Correspond w/ clients re bar date issues and ERF. | 0.50 | 750.00 |
| 1/23/2020 | Blain, Hunter | Summarize 1/22 AHC telephone meeting (0.6). | 0.60 | 351.00 |
| 1/23/2020 | Gange, Caroline | Review/revise summary from 1/22 AHC call. | 0.40 | 336.00 |
| 1/23/2020 | Gange, Caroline | Emails w/ AHC members re diligence and data rooms. | 0.20 | 168.00 |
| 1/25/2020 | Ringer, Rachael L. | Draft agenda for meeting with AHC/Debtors re: case issues (.3). | 0.30 | 345.00 |
| 1/26/2020 | Eckstein, Kenneth H. | Review agenda for AHC meeting (0.2). | 0.20 | 300.00 |
| 1/27/2020 | Ringer, Rachael L. | Draft update email for AHC re: recent case issues (1.0), follow-up with AHC professionals re: same (0.8). | 1.80 | 2,070.00 |
| 1/27/2020 | Blain, Hunter | Prepare summary of 1/24 hearing for AHC update (1.4). | 1.40 | 819.00 |
| 1/27/2020 | Gange, Caroline | Emails with AHC members re data rooms for diligence. | 0.30 | 252.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 1/28/2020 | Eckstein, Kenneth H. | Call w/ S. Gilbert, D. Molton re AHC subcommittees, case issues (1.4); corr. w/ R. Ringer re AHC meetings, agenda (0.6). | 2.00 | 3,000.00 |
| 1/29/2020 | Ringer, Rachael L. | Prepare agenda for AHC call (.2), emails with AHC Professionals re: same (.2), draft email update to AHC re: same (.3), further prepare for (.4) and attend/lead AHC update call (1.3). | 2.40 | 2,760.00 |
| 1/29/2020 | Eckstein, Kenneth H. | AHC conf call re overview of hearing, ERF updates, upcoming meeting with Debtors (1.2); call w/ J. Rice (0.3); call w/ J. Guard re same (0.3). | 1.80 | 2,700.00 |
| 1/29/2020 | Blabey, David E. | Attend portion of weekly AHC call. | 1.00 | 1,050.00 |
| 1/29/2020 | Blain, Hunter | Attend portion of AHC meeting regarding ERF updates, monitor status, and RSA updates/next steps (1.1). | 1.10 | 643.50 |
| 1/29/2020 | Kontorovich, Ilya | Attend portion of AHC call regarding RSA updates and ERF updates. | 1.00 | 905.00 |
| 1/29/2020 | Gange, Caroline | Prepare for (0.4) and attend weekly AHC call (1.2). | 1.60 | 1,344.00 |
| 1/30/2020 | Eckstein, Kenneth H. | Call w/ M. Cyganowski re AHC issues (0.5). | 0.50 | 750.00 |
| TOTAL | | | 46.50 | \$50,037.00 |



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Non-Working Travel

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 1.50 | \$2,250.00 |
| Ringer, Rachael L. | Partner | 1.00 | 1,150.00 |
| Gange, Caroline | Associate | 2.70 | 2,268.00 |
| TOTAL FEES | | 5.20 | \$5,668.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|-------------|-------------------|
| 1/24/2020 | Ringer, Rachael L. | Portion of travel to White Plains (1.0). | 1.00 | \$1,150.00 |
| 1/24/2020 | Eckstein, Kenneth H. | Travel to and from White Plains. | 1.50 | 2,250.00 |
| 1/24/2020 | Gange, Caroline | Travel to/from hearing. | 2.70 | 2,268.00 |
| TOTAL | | | 5.20 | \$5,668.00 |



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 5.10 | \$6,247.50 |
| Eckstein, Kenneth H. | Partner | 3.70 | 5,550.00 |
| Ringer, Rachael L. | Partner | 11.80 | 13,570.00 |
| Rosenbaum, Jordan M. | Partner | 3.20 | 3,840.00 |
| Blabey, David E. | Counsel | 5.30 | 5,565.00 |
| Gange, Caroline | Associate | 3.90 | 3,276.00 |
| TOTAL FEES | | 33.00 | \$38,048.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 1/3/2020 | Ringer, Rachael L. | Revise transaction document outline (1.3), emails with AHC professionals re: same (0.2). | 1.50 | \$1,725.00 |
| 1/6/2020 | Rosenbaum, Jordan M. | Review of revisions to transaction outline. | 0.50 | 600.00 |
| 1/6/2020 | Ringer, Rachael L. | Revise transaction document outline (.5), call with Matt Diaz re: next steps on settlement (.4), further revise transaction document outline (.4). | 1.30 | 1,495.00 |
| 1/6/2020 | Bessonette, John | Review recent turns of transaction outline (.7); revise same (.3). | 1.00 | 1,225.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/6/2020 | Blabey, David E. | Discussions with K. Eckstein and R. Ringer re plan issues outline (.3). | 0.30 | 315.00 |
| 1/8/2020 | Blabey, David E. | Draft memo re strategy and steps for advancing to RSA and confirmation. | 3.50 | 3,675.00 |
| 1/9/2020 | Bessonette, John | Review and reply to KL team emails re RSA and related issues (0.2). | 0.20 | 245.00 |
| 1/9/2020 | Blabey, David E. | Draft memo on plan process and strategy. | 1.50 | 1,575.00 |
| 1/13/2020 | Rosenbaum, Jordan M. | Review of transaction status. | 0.20 | 240.00 |
| 1/13/2020 | Ringer, Rachael L. | Revise transaction outline (.6), prepare same for sending to AHC subcommittee, emails with AHC professionals re: same (.8). | 1.40 | 1,610.00 |
| 1/13/2020 | Bessonette, John | Review and compose emails re RSA (0.3). | 0.30 | 367.50 |
| 1/13/2020 | Gange, Caroline | Review updated RSA transaction outline. | 1.10 | 924.00 |
| 1/14/2020 | Gange, Caroline | Revise RSA transaction outline. | 1.00 | 840.00 |
| 1/17/2020 | Rosenbaum, Jordan M. | Call with RSA subcommittee regarding RSA. | 0.90 | 1,080.00 |
| 1/17/2020 | Bessonette, John | Conference call with RSA subcommittee and professionals re transaction outline and related matters. | 0.80 | 980.00 |
| 1/17/2020 | Ringer, Rachael L. | Prepare for (.3) and attend/lead RSA subcommittee call (.9). | 1.20 | 1,380.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 1/17/2020 | Eckstein, Kenneth H. | Attend (0.9) call with RSA subcommittee, review document outlines (0.1). | 1.00 | 1,500.00 |
| 1/17/2020 | Gange, Caroline | Call w/ RSA subcommittee re transaction outline (.9); revise same (.2). | 1.10 | 924.00 |
| 1/22/2020 | Ringer, Rachael L. | Draft email to DPW re: RSA transaction outline (.3), emails with K. Eckstein re: same (.1). | 0.40 | 460.00 |
| 1/22/2020 | Bessonette, John | Review term sheet and outline of transaction documents (1.1). | 1.10 | 1,347.50 |
| 1/24/2020 | Ringer, Rachael L. | Follow-up correspondence with K. Eckstein, C. Gange re: plan issues and next steps on RSA (1.0). | 1.00 | 1,150.00 |
| 1/27/2020 | Eckstein, Kenneth H. | Meet at DPW w/M. Huebner, E. Vonnegut re ERF, RSA, case issues (2.0). Call w/ advisors to report on meeting w/ DPW, follow-up issues (0.7). | 2.70 | 4,050.00 |
| 1/27/2020 | Ringer, Rachael L. | Prepare for (.5), and attend meeting with Debtors re: RSA next steps and related issues (2.0). | 2.50 | 2,875.00 |
| 1/28/2020 | Bessonette, John | Review and reply to emails re RSA, meeting. | 0.40 | 490.00 |
| 1/29/2020 | Rosenbaum, Jordan M. | Call with DPW re: plan issues (.8). Review of tax considerations for transactions (.4). correspondence with AHC re: same (.4). | 1.60 | 1,920.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 1/29/2020 | Bessonette, John | Review Transaction Document outline (.3); conf call with DPW and R. Ringer and J. Rosenbaum re same (.8); follow up with R. Ringer and J. Rosenbaum re same (.2). | 1.30 | 1,592.50 |
| 1/29/2020 | Ringer, Rachael L. | Call with DPW re: plan/RSA transaction outline (.8), follow-up with J. Rosenbaum, and J. Bessonette re: same (.1). | 0.90 | 1,035.00 |
| 1/29/2020 | Gange, Caroline | Prep for/attend portion of call with Debtors re Transaction Outline. | 0.70 | 588.00 |
| 1/30/2020 | Ringer, Rachael L. | Discussion with AHC member re: plan-related issues (1.0). | 1.00 | 1,150.00 |
| 1/31/2020 | Ringer, Rachael L. | Emails with C. Gange and D. Blabey re: plan outline (.6). | 0.60 | 690.00 |
| TOTAL | | | 33.00 | \$38,048.50 |